



**REF: Ref: SEL/SGHPL/2026-27/
Date: April 22, 2026**

To,

The Corporate Relations Department
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

SCRIP CODE 976067 977348 977339 977677

Subject: Submission of Annexure XIV-B in terms of the Master Circular issued by SEBI dated May 22, 2024, regarding issue and listing of Non-Convertible Debentures issued by the Company

Reference: ISIN: INE04AP07073 (Restructured ISIN: INE04AP07016)

Dear Sir/ Madam,

Pursuant to SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please find enclosed herewith (Annex - XIV-B) giving the details of restructured ISIN INE04AP07016 to ISIN INE04AP07073 relating to 9000 senior, secured, listed, redeemable, Non-Convertible Debentures, listed on the BSE Limited.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Sadbhav Gadag Highway Private Limited

**Shashin Patel
Director
DIN-00048328
Encl: a.a**

SADBHAV GADAG HIGHWAY PRIVATE LIMITED

CIN: U45309DL2018PTC335962

Regd Office: Block No. J - 59, Ground Floor, Saket, New Delhi: 110017, Phone: 011-40574213.

Email: selinfo@sadbhav.co.in, website: www.sghpl.co.in



Annex - XIV-B

List of Data fields to be submitted by issuer to stock exchanges on periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1	INE04AP07073*	NA	21-04-2026	9000	NA	BSE

The new ISIN has been issued pursuant to restructuring of terms of Non-Convertible Debentures under ISIN INE04AP07016. ISIN INE04AP07016 stands restructured and suspended.

The Trading in new ISIN is available with effect from 22nd April, 2026.

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange': Bombay Stock Exchange Limited. ('BSE')

<https://www.bseindia.com/downloads/UploadDocs/Notices/20260421-7/20260421-7.pdf>

3. Details of record date:

Sl. No	ISIN	Record date	Interest redemption /	Date of payment of Interest / redemption
1	INE04AP07073	16-01-2026**	Interest	31-01-2026
		16-01-2026**	Partial redemption	31-01-2026
		16-07-2026	Interest	31-07-2026
		16-07-2026	Partial redemption	31-07-2026
		16-01-2027	Interest	31-01-2027
		16-01-2027	Partial redemption	31-01-2027
		16-07-2027	Interest	31-07-2027
		16-07-2027	Partial redemption	31-07-2027
		16-01-2028	Interest	31-01-2028
		16-01-2028	Partial redemption	31-01-2028
		16-07-2028	Interest	31-07-2028

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		16-07-2028	Partial redemption	31-07-2028
		16-01-2029	Interest	31-01-2029
		16-01-2029	Partial redemption	31-01-2029
		13-07-2029	Interest	28-07-2029
		13-07-2029	Partial redemption	28-07-2029

** INE04AP07016 has been restructured to INE04AP07073 and payment has been made in relation to old ISIN INE04AP07016 in January 2026 as per amendment in financing terms.

4. Details of credit rating:

a) Current rating details: for **INE04AP07073 (Restructured new ISIN)**

Sl. No	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
1	Acuite Ratings and Research Ltd.	BBB	Stable	Assigned	06/04/2026	Verified	06/04/2026

b) Earlier rating details: for **INE04AP07016 (old ISIN)**

Sl. No	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
1	Acuite Ratings and Research Ltd.	ACUITE BB+	Stable (Assigned)	Reaffirmed	01/09/2025	Verified	01/09/2025

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes / no): Not Applicable

b) Details of interest payments:

Sl No.	Particulars	Details
1	ISIN	-
2	Issue Size	-
3	Interest amount to be paid on due date	-
4	Frequency - quarterly/ monthly	-
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	-

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8	Due date for interest payment (DD/MM/YYYY)	-
9	Actual date for interest payment (DD/MM/YYYY)	-
10	Amount of interest paid (Net of TDS)	-
11	Date of last interest payment	-
12	Reason for non-payment/ delay in payment	-

c) Details of redemption payments: Not Applicable

Sl No.	Particulars	Details
1	ISIN	
2	Type of Redemption (Full/Partial)	
3	If Partial Redemption then, a. By Face Value Redemption b. By quantity Redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: There are no defaults/delays in serving any other debt issued by the issuer, therefore disclosure in this regard is not required, and hence this clause is not applicable.

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